

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re: GOLI NUTRITION INC., <i>et al.</i> , ¹ Debtors in a Foreign Proceeding.	X : : : : : X	Chapter 15 Case No. 24-10438 (LSS) Jointly Administered Ref. No. 7
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**CERTIFICATION OF COUNSEL REGARDING FINAL ORDER GRANTING
RECOGNITION OF FOREIGN MAIN PROCEEDINGS AND
CERTAIN RELATED RELIEF**

I, Matthew R. Pierce, counsel to Deloitte Restructuring Inc., in its capacity as the court-appointed monitor and duly authorized foreign representative (in such capacity, the “Petitioner”), as defined by section 101(24) of title 11 of the United States Code (the “Bankruptcy Code”), of Goli Nutrition Inc., a company incorporated in Quebec, Canada and Goli Nutrition Inc., a company incorporated in Delaware (collectively, the “Debtors”), hereby certifies as follows to the best of my knowledge, information and belief:

1. On March 19, 2024, the Petitioner filed *Petitioner’s Verified Petition Under Chapter 15 for Recognition of the Canadian Proceedings and Request for Related Relief* (the “Verified Petition”) [Docket No. 2] with a proposed form of order granting recognition of the Canadian Proceedings (as defined in the Verified Petition) attached thereto as Exhibit A (the “Proposed Order”).

2. A hearing was held on April 15, 2024, at which the Court granted recognition of the Canadian Proceedings. The Petitioner has revised the Proposed Order consistent with the record at the hearing, a copy of which is attached hereto as **Exhibit A** (the “Revised Order”). A

¹ The Debtors in these Chapter 15 cases, are: Goli Nutrition, Inc., a company incorporated in Québec, Canada and the last 4 digits of its Canadian business number is 0002; and Goli Nutrition Inc., a company incorporated in Delaware and the last 4 digits of its federal tax identification number is 2655. The Debtors are collectively managed from their corporate headquarters which are located at 2205 Boul. De la Côte-Vertu, suite 200, Montreal, Québec, Canada.

blackline reflecting changes between the Proposed Order and the Revised Order is attached hereto as **Exhibit B**.

3. The Petitioner has circulated a copy of the Revised Order to counsel for the Office of the United States Trustee for the District of Delaware, and such counsel has advised that it does not object to entry of the Revised Order.

4. A copy of the Revised Order has been uploaded via CM/ECF in accordance with the Local Rules, and the Petitioner requests entry of the Revised Order at the Court's earliest convenience.

Dated: April 17, 2024
Wilmington, Delaware

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